

NIVI TRADING LIMITED
SHAREHOLDING PATTERN AS ON 31.12.2013

(I) (a) Statement showing Shareholding Pattern

| BSE SCRIP CODE : 512245 | | Name of Scrip : NIVITRD | | Class of Security : Equity | | Quarter Ended : 31.12.2013 | |
|--|--|-------------------------|---------------------|---------------------------------------|---|--|---|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | |
| | Held by Promoter/Promoter group | | | 0 | 0.00 | 0.00 | |
| | Held by Public | | | 0 | 0.00 | 0.00 | |
| | Total | | | 0 | 0.00 | 0.00 | |
| | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | |
| | Held by Promoter/Promoter group | | | 0 | 0.00 | 0.00 | |
| | Held by Public | | | 0 | 0.00 | 0.00 | |
| | Total | | | 0 | 0.00 | 0.00 | |
| | Warrants | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | |
| | Held by Promoter/Promoter group | | | 0 | 0.00 | 0.00 | |
| | Held by Public | | | 0 | 0.00 | 0.00 | |
| | Total | | | 0 | 0.00 | 0.00 | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares As a percentage of (A+B)1 (A+B+C) | | Shares pledged or otherwise encumbered Number of Shares As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group2 | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/H.U.F | 9 | 375,000 | - | 30.106 | 30.106 | - |
| (b) | Central/State Government(s) | 0 | - | - | - | - | - |
| (c) | Bodies Corporate | 6 | 433,000 | - | 34.762 | 34.762 | - |
| (d) | Financial Institutions/Banks | 0 | - | - | - | - | - |
| (e) | Any Other (specify) | 0 | - | - | - | - | - |
| | Sub-Total (A)(1) | 15 | 808,000 | - | 64.868 | 64.868 | - |
| (2) | Foreign | | | | | | |
| (a) | Non Resident Individuals/ Foreign Nationals | 2 | 125,000 | - | 10.035 | 10.035 | - |
| (b) | Bodies Corporate | 0 | - | - | - | - | - |
| (c) | Institutions | 0 | - | - | - | - | - |
| (d) | Any Other (specify) | 0 | - | - | - | - | - |
| | Sub-Total (A)(2) | 2 | 125,000 | - | 10.035 | 10.035 | - |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 17 | 933,000 | - | 74.904 | 74.904 | - |

(contd2)

Name of the Company : NIVI TRADING LIMITED

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| BSE SCRIP CODE : 512245 | | Name of Scrip : NIVITRD | | Class of Security : Equity | | Quarter Ended : 31.12.2013 | |
|-------------------------|---|-------------------------|---------------------|---------------------------------------|--|----------------------------|---|
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered Number of Shares As a % |
| | | | | | As a percentage of (A+B)1 | (A+B+C) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) (IX)=(VIII)/(IV)*100 |
| (B) | Public Shareholding3 | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Fund/UTI | - | - | - | - | - | - |
| (b) | Financial Institutions/Banks | - | - | - | - | - | - |
| (c) | Central/State Government(s) | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - |
| (g) | Foreign Venture Cap. Inv | - | - | - | - | - | - |
| | Sub-Total (B)(1) | - | - | - | - | - | N . A. N . A. |
| (2) | Non Institutions | | | | | | |
| (a) | Bodies Corporate | 1 | 50,000 | - | 4.014 | 4.014 | - |
| (b) | Individuals | | | | | | |
| i) | Holding nominal share capital upto Rs. 1 lakh | - | - | - | - | - | - |
| ii) | Holding nominal share capital in excess of Rs. 1 lakh. | 12 | 262,600 | - | 21.082 | 21.082 | - |
| (c) | Any Other(specify) | - | - | - | - | - | - |
| | Overseas Corporate Bodies | - | - | - | - | - | - |
| | Non Resident Individuals | - | - | - | - | - | - |
| | Any Other(Non Domestic Cos.) | - | - | - | - | - | - |
| | Sub-Total (B)(2) | 13 | 312,600 | - | 25.096 | 25.096 | N . A. N . A. |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 13 | 312,600 | - | 25.096 | 25.096 | N . A. N . A. |
| | TOTAL (A)+(B) | 30 | 1,245,600 | - | 100.00 | 100.00 | N . A. N . A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | N . A. N . A. |
| 2 | Public | - | - | - | - | - | N . A. N . A. |
| | GRAND TOTAL (A)+(B)+(C) | 30 | 1,245,600 | - | 100.00 | 100.00 | |

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|--------------------------------|------------------------|------------------------------------|-----------------------|-----------------|--|----------------------|--|------------------------------------|--|--|
| | | No. of shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | No. of warrants held | As a % total No. of warrants of the same class | No. of Convertible securities held | As a % total No. of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | R. D. Shroff | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 2 | Sandra R. Shroff | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 3 | Shilpa Shroff | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 4 | Jai Shroff | 75,000 | 6.021 | - | - | - | - | - | - | - | - |
| 5 | Vikram Shroff | 75,000 | 6.021 | - | - | - | - | - | - | - | - |
| 6 | A. C. Menon / N. C. Ashar | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 7 | Sandra Shroff | 25,000 | 2.007 | - | - | - | - | - | - | - | - |
| 8 | R. D. Shroff / Jai Shroff | 25,000 | 2.007 | - | - | - | - | - | - | - | - |
| 9 | Sandra R. Shroff / Jai Shroff | 15,000 | 1.204 | - | - | - | - | - | - | - | - |
| 10 | Sandra R. Shroff / Jai Shroff | 35,000 | 2.810 | - | - | - | - | - | - | - | - |
| 11 | Jai Shroff/Vikram Shroff | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 12 | Bloom Packaging Pvt. Ltd. | 187,000 | 15.013 | - | - | - | - | - | - | - | - |
| 13 | Demuric Holdings Pvt. Ltd. | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 14 | United Phosphorus Ltd. | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 15 | Esthetic Finvest Pvt. Ltd. | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| 16 | Shatataraka Holdings Pvt. Ltd. | 46,000 | 3.693 | - | - | - | - | - | - | - | - |
| 17 | Ventura Guaranty Ltd. | 50,000 | 4.014 | - | - | - | - | - | - | - | - |
| | Total | 933,000 | 74.904 | - | - | - | - | - | - | - | - |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

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(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+(C) indicated in statement at para (I) (a) above} | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and conv. Securities) as a % of diluted share capital |
|--------|-------------------------------|-----------------------|--|----------------------|--|-----------------------------------|---|--|
| | | | | No. of warrants held | As a % total No. of warrants of same class | No of convertible securities held | % w.r.t total No. of convertible securities of the same class | |
| 1 | Mukul B. Trivedi | 12,500 | 1.004 | - | - | - | - | - |
| 2 | Sanjeev Trivedi | 13,000 | 1.044 | - | - | - | - | - |
| 3 | Salim Govani | 25,000 | 2.007 | - | - | - | - | - |
| 4 | Kanti Thacker | 47,000 | 3.773 | - | - | - | - | - |
| 5 | Abid Nagaria | 23,500 | 1.887 | - | - | - | - | - |
| 6 | Bipin Jani | 23,500 | 1.887 | - | - | - | - | - |
| 7 | Jawahar Thacker | 23,500 | 1.887 | - | - | - | - | - |
| 8 | Nikhil Gandhi | 23,500 | 1.887 | - | - | - | - | - |
| 9 | Kartik Bhatia | 23,500 | 1.887 | - | - | - | - | - |
| 10 | Brubeck Dias | 23,500 | 1.887 | - | - | - | - | - |
| 11 | R. Shroff Consultants P. Ltd. | 50,000 | 4.014 | - | - | - | - | - |
| | | | | - | - | - | - | - |
| | TOTAL | 288,500 | 23.162 | - | - | - | - | - |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+(C) indicated in statement at para (I) (a) above} | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---|------------------|--|----------------------|--|-----------------------------------|---|--|
| | | | | No. of warrants held | As a % total No. of warrants of same class | No of convertible securities held | % w.r.t total No. of convertible securities of the same class | |
| | NIL | | | | | | | |

(I) (d) Statement showing details of locked-in shares

| Sr.No. | Name of the shareholder | Category of shareholders Promoters / Public | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|-------------------------|---|----------------------------|---|
| | NIL | | | |

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(II) (a) Statement showing details of Depository Receipts (DRs)

| BSE SCRIP CODE : 512245 NAME OF SCRIPT : NIVITRD | | | | Quarter ended : 31.12.2013 |
|--|---|---------------------------|---|---|
| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs. Etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| | | N I L | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| BSE SCRIP CODE : 512245 NAME OF SCRIPT : NIVITRD | | | | Quarter ended : 31.12.2013 |
|--|------------------------|---|---|---|
| Sr.No. | Name of the DR holder. | Type of outstanding DR (ADRs, GDRs, SDRs. etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| | | N I L | | |